



103242014000976



## SECURITIES AND EXCHANGE COMMISSION

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Company Information

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**SEC Registration No.** PW00000834  
**Company Name** ROXAS AND COMPANY, INC.  
**Industry Classification**  
**Company Type** Stock Corporation

### Document Information

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R O X A S A N D C O M P A N Y , I N C .  
( F O R M E R L Y C A D P G R O U P  
C O R P O R A T I O N )

(Company's Full Name)

7 T H F L O O R C G B U I L D I N G  
1 0 1 A G U I R R E S T R E E T L E G A S P I  
V I L L A G E M A K A T I C I T Y

(Business Address: No. of Street City/Town/Province)

ATTY. ALEZANDRO S. CASABAR

810-8901

**General Information Sheet (2014)  
with Undertaking**

September 30  
Month Day  
Fiscal Year

Form Type

February 4<sup>th</sup> Wednesday  
Month Day  
Annual Meeting

Secondary License Type, If Applicable

Department Requiring this Document

Amended Articles Number/Section

**3,440**

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

TO BE ACCOMPLISHED BY SEC PERSONNEL CONCERNED

File Number

LCU

Document I.D.

Cashier

STAMPS

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GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR **2014**

**STOCK CORPORATION**

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> <b>ROXAS AND COMPANY, INC. (formerly CADP GROUP CORPORATION)</b>		<b>DATE REGISTERED:</b> <b>10/7/1918</b>
<b>BUSINESS/TRADE NAME:</b>		<b>FISCAL YEAR END:</b>
<b>SEC REGISTRATION NUMBER:</b> <b>834</b>		<b>September 30</b>
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> <b>4th Wednesday of February</b>		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b> <b>000-269-435-000</b>
<b>ACTUAL DATE OF ANNUAL MEETING:</b> <b>26 February 2014</b>		<b>WEBSITE/URL ADDRESS:</b>
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> <b>7F CACHO-GONZALES BLDG., 101 AGUIRRE STREET, LEGASPI VILLAGE, MAKATI CITY</b>		<b>E-MAIL ADDRESS:</b>
<b>COMPLETE BUSINESS ADDRESS:</b>		<b>FAX NUMBER:</b> <b>750-2169</b>
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> <b>REYES TACANDONG &amp; CO./ Mr. PROTACIO T. TACANDONG</b>		<b>TELEPHONE NUMBER(S):</b> <b>810-8901 TO 06</b>
<b>SEC ACCREDITATION NUMBER (if applicable):</b> <b>0078-AR-1</b>		
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> <b>HOLDING AND INVESTMENT COMPANY</b>	<b>INDUSTRY CLASSIFICATION:</b> <b>NONE</b>	<b>GEOGRAPHICAL CODE:</b> <b>NONE</b>

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A		
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS

PLEASE SEE ATTACHED SHEET


NOTE: USE ADDITIONAL SHEET IF NECESSARY

**SUGAR GROUP**

<b>Subsidiary/Affiliate</b>	<b>SEC Registration No.</b>	<b>Address</b>
Roxas Holdings, Inc.	PW-15	6F CGB, 101 Aguirre St., Legaspi Village, Makati City
Central Azucarera Don Pedro, Inc.	A200105204	6F CGB, 101 Aguirre St., Legaspi Village, Makati City
Central Azucarera De La Carlota, Inc.	CS200253516	6F CGB, 101 Aguirre St., Legaspi Village, Makati City
Roxol Bionergy Corp.	CS200803267	6F CGB, 101 Aguirre St., Legaspi Village, Makati City
Najalin Agri-Ventures, Inc.	76154	CAC Compound, La Carlota City, Negros Occidental
Jade Orient Management Services, Inc.	166623	6F CGB, 101 Aguirre St., Legaspi Village, Makati City
CADP Farms Services, Inc.	A199611411	6F CGB, 101 Aguirre St., Legaspi Village, Makati City
CADP Insurance Agency, Inc.	A199709049	6F CGB, 101 Aguirre St., Legaspi Village, Makati City
CADP Port Services, Inc.	CS200811208	6F CGB, 101 Aguirre St., Legaspi Village, Makati City
CADP Consultancy Services, Inc.	A199611189	6F CGB, 101 Aguirre St., Legaspi Village, Makati City
Roxas Power Corporation	CS200810985	Units 1&2 Landing Commercial Bldg. J.P. Laurel St., Nasugbu, Batangas

**REAL ESTATE**

<b>Subsidiary/Affiliate</b>	<b>SEC Registration No.</b>	<b>Address</b>
Roxaco Land Corporation	150570	7F CGB, 101 Aguirre St., Legaspi Village, Makati City
Fuego Development Corporation	A199712315	3 <sup>rd</sup> Floor, Centermall Bldg., Pres. Ave., BF Homes Sucat, Paranaque
Fuego Land Corporation	A200116686	3 <sup>rd</sup> Floor, Centermall Bldg., Pres. Ave., BF Homes Sucat, Paranaque
Roxaco-ACM Development Corporation	A199722413	4 <sup>th</sup> / 5 <sup>th</sup> Floor, CSJ Bldg., 105 Aguirre St., Legaspi Village, Makati City
Roxaco Commercial Properties	A19990497	7F CGB, 101 Aguirre St., Legaspi Village, Makati City
Club Punta Fuego, Inc.	A199723464	Balaytiguez, Nasugbu, Batangas
Brightnote Assets Corporation (formerly Batangas Assets Corporation)	A199609959	8 <sup>th</sup> Floor, BPI Bldg., Ayala Avenue corner Paseo de Roxas, Makati City
Fuego Hotels and Properties Management Corporation	CS200404222	15 <sup>th</sup> Floor, 139 Corporate Center Bldg., Valero St., Salcedo Village Makati City

SAMG Management and Services, Inc.

CS201200109

Barangay Pantalan, Nasugbu, Batangas

**OTHERS**

Nasugbu Feeds Corporation

A200206483

7F CGB, 101 Aguirre St., Legaspi  
Village, Makati City

United Ventures Corporation

48146

Nasugbu, Batangas

**GENERAL INFORMATION SHEET**

**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

**Corporate Name:**

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**       Yes       No

**Please check the appropriate box:**

<p><b>1.</b></p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p><b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p><b>2.</b></p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input checked="" type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p><b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p><b>3.</b></p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p><b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p><b>7.</b> Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>	<p><b>8.</b> <input type="checkbox"/> None of the above</p>
<p><b>B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?</b></p>	<p><input type="checkbox"/> Yes      <input checked="" type="checkbox"/> No</p>
<p>Describe nature of business:</p>	

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME: ROXAS AND COMPANY, INC.**

**CAPITAL STRUCTURE**

**AUTHORIZED CAPITAL STOCK**

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php) (No. of shares X Par/Stated Value)
	COMMON	3,375,000,000	1.00	3,375,000,000.00
<b>TOTAL</b>		<b>3,375,000,000</b>	<b>TOTAL P</b>	<b>3,375,000,000.00</b>

**SUBSCRIBED CAPITAL**

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
		COMMON	1,650,849,321	773,531,071	1.00	1,650,849,321.00	85.91%
<b>TOTAL</b>			<b>1,650,849,321</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>1,650,849,321.00</b>	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
		COMMON	270,651,774	773,531,071	1.00	270,651,774.00	14.09%
<b>Percentage of Foreign Equity :</b>			<b>TOTAL 270,651,774</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>270,651,774.00</b>	

**TOTAL SUBSCRIBED P 1,921,501,095.00**

**PAID-UP CAPITAL**

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
		COMMON	1,650,849,321	1.00	1,650,849,321.00	85.91%
<b>TOTAL</b>			<b>1,650,849,321</b>	<b>TOTAL P</b>	<b>1,650,849,321.00</b>	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
		COMMON	270,651,774	1.00	270,651,774.00	14.09%
<b>14.09 %</b>			<b>TOTAL 270,651,774</b>	<b>TOTAL P</b>	<b>270,651,774.00</b>	

**TOTAL PAID-UP P 1,921,501,095.00**

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification  
\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: ROXAS AND COMPANY, INC.</b>							
<b>DIRECTORS / OFFICERS</b>							
<b>NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS</b>	<b>INC'R</b>	<b>BOARD</b>	<b>SEX</b>	<b>STOCK HOLDER</b>	<b>OFFICER</b>	<b>EXEC. COMM.</b>	<b>TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS and FOREIGNERS</b>
1. PEDRO E. ROXAS/FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL., MAKATI CITY	N	C	M	Y	Chairperson / Pres. & CEO	C/N	104-738-165
2. ANTONIO J. ROXAS/FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL., MAKATI CITY	N	M	M	Y	N/A	NA	104-738-157
3. CARLOS ANTONIO R. ELIZALDE/FILIPINO 1701 THE PEAK 107 LEVISTE ST. SALCEDO VILL.	N	M	M	Y	N/A	NA	119-814-785
4. FRANCISCO JOSE R. ELIZALDE/FILIPINO 1701 THE PEAK 107 LEVISTE ST. SALCEDO VILL.	N	M	M	Y	N/A	N	119-132-731
5. GUILLERMO D. LUCHANGCO/FILIPINO 1148 TAMARIND ROAD, DASMARINAS VILLAGE,	N	I	M	Y	N/A	A	106-185-062
6. CORAZON S. DE LA PAZ-BERNARDO 17A MCKINLEY ROAD, FORBES PARK, MAKATI	N	I	F	Y	N/A	A	112-070-586
7. RENATO C. VALENCIA/FILIPINO UNIT 610 PSE, PLAZA TOWER ONE, AYALA	N	M	M	Y	N/A	C/N	118-457-420
8. PETER D. BAROT/FILIPINO 19/F LIBERTY CENTER, 104 H.V. DELA COSTA ST.	N	N/A	M	N	CORP. SEC.	A/C	107-478-120
9. ARMANDO B. ESCOBAR/FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL., MAKATI CITY	N	N/A	M	N	VP-CFO/ Treas./ Risk Mgt. Ofcr.	NA	109-203-427
10. ALEZANDRO S. CASABAR/FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL.,	N	N/A	M	N	Asst. Corp. Sec./CIO/CO	NA	224-451-024
11. ---- nothing follows ----							
12.							

**INSTRUCTIONS:**

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.



GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
<b>CORPORATE NAME: ROXAS AND COMPANY, INC.</b>						
TOTAL NUMBER OF STOCKHOLDERS: 3,440			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P20,365,454,000.00 (As of 30 September 2013)						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS and FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER- SHIP		
1. SPCI HOLDINGS, INC. FILIPINO 1701 THE PEAK, 107 LEVISTE ST., SALCEDO VILLAGE, MAKATI CITY	C	642,779,593	642,779,593.00	33.45%	642,779,593.00	212-605-396-000
	<b>TOTAL</b>	<b>642,779,593</b>	<b>642,779,593.00</b>			
2. ANTONIO J. ROXAS FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL., MAKATI CITY	C	500,000,000	500,000,000.00	26.02%	500,000,000.00	104-738-157
		<b>500,000,000</b>	<b>500,000,000.00</b>			
3. PESAN HOLDINGS, INC. FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL. MAKATI	C	326,921,001	326,921,001.00	17.01%	326,921,001.00	221-188-467
	<b>TOTAL</b>	<b>326,921,001</b>	<b>326,921,001.00</b>			
4. Creighton Overseas Coprporation Filipino 7F HSBC Centre, 3058 Fifth Ave. West, Bonifacio Global City	C	250,658,217	250,658,217.00	13.04%	250,658,217.00	NOT ON FILE
	<b>TOTAL</b>	<b>250,658,217</b>	<b>250,658,217.00</b>			
5. PCD Nominee Corporation FILIPINO 37F TOWER 1 ENTERPRISE CENTER AYALA AVENUE MAKATI CITY	C	137,634,504	137,634,504.00	7.16%	137,634,504.00	004-774-849-000
		<b>137,634,504</b>	<b>137,634,504.00</b>			
6. PCD Nominee Corporation FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL. MAKATI	C	19,044,535	19,044,535.00	0.99%	19,044,535.00	004-774-849-000
	<b>TOTAL</b>	<b>19,044,535</b>	<b>19,044,535.00</b>			
7. PESAN HOLDINGS, INC. FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL., MAKATI CITY	C	13,606,519	13,606,519.00	0.71%	13,606,519.00	221-188-467
	<b>TOTAL</b>	<b>13,606,519</b>	<b>13,606,519.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>						
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME: ROXAS AND COMPANY, INC.**

**TOTAL NUMBER OF STOCKHOLDERS: 3,440**      **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:**

**TOTAL ASSETS BASED ON LATEST AUDITED FS: P20,365,454,800.00 (As of 30 September 2013)**

**STOCKHOLDER'S INFORMATION**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS and FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
8. RIZAL COMMERCIAL BANKING CORP. FILIPINO 333 SEN. GIL PUYAT AVE. MAKATI CITY	C	3,048,161	3,048,161.00	0.16%	3,048,161.00	049-000-599-760
	<b>TOTAL</b>	<b>3,048,161</b>	<b>3,048,161.00</b>			
9. ANTONIO ROXAS CHUA FILIPINO 6F LEGASPI TOWERS 200 PASEO DE ROXAS MAKATI CITY	C	2,379,610	2,379,610.00	0.12%	2,379,610.00	DECEASED
	<b>TOTAL</b>	<b>2,379,610</b>	<b>2,379,610.00</b>			
10. MARI CARMEN ROXAS DE ELIZALDE FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL., MAKATI	C	1,361,241	1,361,241.00	0.07%	1,361,241.00	134-210-848
	<b>TOTAL</b>	<b>1,361,241</b>	<b>1,361,241.00</b>			
11. SANTIAGO R. ELIZALDE FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL., MAKATI	C	1,210,930	1,210,930.00	0.06%	1,210,930.00	100-349-993
	<b>TOTAL</b>	<b>1,210,930</b>	<b>1,210,930.00</b>			
12. CARLOS R. ELIZALDE FILIPINO 1701 THE PEAK, 107 LEVISTE ST., SALCEDO VILLAGE, MAKATI CITY	C	1,200,320	1,200,320.00	0.06%	1,200,320.00	119-814-785
	<b>TOTAL</b>					
13. FRANCISCO JOSE R. ELIZALDE FILIPINO 1701 THE PEAK, 107 LEVISTE ST., SALCEDO VILLAGE, MAKATI CITY	C	1,200,320	1,200,320.00	0.06%	1,200,320.00	119-132-731
	<b>TOTAL</b>	<b>1,200,320</b>	<b>1,200,320.00</b>			
14. CENTRAL AZUCARERA DELA CARLOTA RETIREMENT TRUST FUND PHILIPPINE NATIONAL 6F CG BLDG., 101 AGUIRRE ST., LEGASPI VILLAGE, MAKATI CITY	C	1,178,400	1,178,400.00	0.06%	1,178,400.00	246-316-829-000
	<b>TOTAL</b>	<b>1,178,400</b>	<b>1,178,400.00</b>			
15. PEDRO E. ROXAS PHILIPPINE NATIONAL 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILLAGE, MAKATI CITY	C	937,892	937,892.00	0.05%	937,892.00	104-738-165
	<b>TOTAL</b>					
<b>TOTAL</b>						

**HOLDERS AND INDICATE THE REST AS OTHERS**

**Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.**

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: ROXAS AND COMPANY, INC.</b>						
<b>TOTAL NUMBER OF STOCKHOLDERS: 3,440</b>			<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>			
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS: P20,365,454,000.00 (As of 30 September 2013)</b>						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS and FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
16. EQUITABLE SECURITIES FAO IÑIGO ELIZALDE FILIPINO PHILIPPINE NATIONAL 6F LEGASPI TOWERS 200 PASEO DE ROXAS MAKATI CITY	C	933,810	933,810.00	0.05%	933,810.00	000-116-703
	<b>TOTAL</b>	<b>933,810</b>	<b>933,810.00</b>			
17. SEVERO A. TUASON & COMPANY, INC. FILIPINO 14-B CORPORATE, AND AVENUE ORTIGAS AVENUE, PASIG CITY	C	537,000	537,000.00	0.03%	537,000.00	NOT ON FILE
	<b>TOTAL</b>	<b>537,000</b>	<b>537,000.00</b>			
18. DOLORES TEUS DE M. VARA DE REY FILIPINO THE CHASE MANHATTAN BANK, 1 CHASE MANHATTAN, NEW YORK	C	488,020	488,020.00	0.03%	488,020.00	NOT ON FILE
	<b>TOTAL</b>	<b>488,020</b>	<b>488,020.00</b>			
19. CONCEPCION TEUS VDA. DE M. VARA DE REY FILIPINO BANKERS TRUST COMPANY, 16 WALL STREET NEW YORK, USA	C	445,650	445,650.00	0.02%	445,650.00	NOT ON FILE
	<b>TOTAL</b>	<b>445,650</b>	<b>445,650.00</b>			
20. PAN MALAYAN MANAGEMENT & INVESTMENT CORPORATION 10F GREPALIFE BLDG., 221 GIL PUYAT AVE., MAKATI CITY	C	337,559	337,559.00	0.02%	337,559.00	NOT ON FILE
	<b>TOTAL</b>	<b>337,559</b>	<b>337,559.00</b>			
OTHERS	C	15,597,813	15,597,813.00	0.81%	15,597,813.00	
	<b>TOTAL</b>	<b>15,597,813</b>	<b>15,597,813.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>1,921,501,095.00</b>		<b>1,921,501,095.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<b>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities.</b>						

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
<b>CORPORATE NAME: ROXAS AND COMPANY, INC.</b>			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>		<b>AMOUNT (Php)</b>	<b>DATE OF BOARD RESOLUTION</b>
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>		<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>
N/A			
<b>3. TREASURY SHARES</b>		<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>
		990,384,775	34.01%
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: P959,545,142.00</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (Php)</b>		<b>DATE DECLARED</b>
5.1 CASH			
5.2 CASH	NONE		
5.3 PROPERTY	NONE		
<b>TOTAL</b>		<b>0.00</b>	
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
	NONE		
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	SEC	B S P	I C
<b>TYPE OF LICENSE/REGN.</b>	Permit to Sell Securities		
<b>DATE ISSUED:</b>	3/16/1994		
<b>DATE STARTED OPERATIONS:</b>	10/17/1918		
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)</b>	<b>P790,000.00</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>4</b>
		<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>3</b>
		<b>TOTAL MANPOWER COMPLEMENT</b>	<b>5</b>

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, ALEZANDRO S. CASABAR, Assistant Corporate Secretary OF THE ABOVE-MENTIONED  
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF ( 8 ) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.


DONE THIS 17th DAY OF MARCH, 2014 IN MAKATI CITY.



(SIGNATURE)

**SUBSCRIBED AND SWORN TO** BEFORE ME IN MAKATI CITY/PROVINCE, PHILIPPINES ON MAR 19 2014  
2013, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS PHIL. DRIVERS LICENSE LTO NO. N03-98-0250674 ISSUED ON FEBRUARY 14, 2013 EXPIRES ON DECEMBER 12, 2015.

DOC. NO: 182 :  
PAGE NO. 38 :  
BOOK NO. 73 :  
SERIES OF 2014 :



**ATTY. ROBERT M. CRUZ**  
NOTARY PUBLIC  
Until December 31, 2015  
Appt. No. M-44, Makati City  
IBP #942830, Nov. 12, 2010-RSM  
PTR #4228342, Jan. 02, 2014 Makati  
S.C. Roll No. 33597  
MCLE Compliance No. IV-0011330  
Unit 6E Cityland Herrera Tower  
#08 Rufino St. cor. Valero St.  
Salcedo Village, Makati City

## UNDERTAKING

I, **ALEZANDRO S. CASABAR**, Filipino, of legal age, and with office address at 7F Cacho-Gonzales Building, 101 Aguirre Street, Legaspi Village, 1229 Makati City, after having been duly sworn to in accordance with law, hereby certify as follows:

1. I am the Assistant Corporate Secretary and Compliance Officer of **ROXAS AND COMPANY, INC.** (the "Corporation"), a corporation duly organized and existing under the laws of the Philippines, with principal office located at 7<sup>th</sup> Floor, Cacho-Gonzales Building, 101 Aguirre Street, Legaspi Village, 1229 Makati City [the "Corporation"].
2. As the Assistant Corporate Secretary, I have custody of and access to the corporate records of the Corporation.
3. Part of my duties and responsibilities as Assistant Corporate Secretary is the preparation and filing of the Corporation's General Information Sheet ("GIS") which is submitted to the Securities and Exchange Commission ("SEC").
4. One of the information that is required to be stated in the GIS is the Tax Identification Numbers ("TIN") of the Corporation's Top 20 stockholders.
5. As the corporation is a publicly-listed company and its shares are regularly traded in the Philippine Stock Exchange ("PSE"), the undersigned does not have personal knowledge and information about or record of the TIN of all entities and individuals who trade the Corporation's shares in the PSE.
6. Hence, the GIS for the year 2014 does not contain the TIN of some of the Top 20 Stockholders of the Corporation as said information could not be found in the stockholders' records.
7. In any event, the undersigned undertakes to exert reasonable effort to determine the TIN of the stockholders whose TIN are not stated in the GIS for 2014 and to file with the SEC an amended GIS as soon as the TIN of said stockholders are determined.

Witness my hand on 17<sup>th</sup> March 2014 in Makati City.



**ALEZANDRO S. CASABAR**  
*Assistant Corporate Secretary*



MAR 19 2014

SUBSCRIBED AND SWORN TO before me this \_\_\_\_\_ 2014 in Makati City, Metro Manila, affiant Alejandro S. Casabar exhibiting to me his LTO No. N03-98-0250674 issued on 14 February 2012 and expiring on 12 December 2015.

Doc. No. 183;  
Page No. 38;  
Book No. 73;  
Series of 2014.

*[Signature]*  
ATTY. ROBERT M. LUZ  
NOTARY PUBLIC  
Until Dec 31, 2015  
Appt. No. M-44, Makati City  
IBP #881330, Nov. 12, 2014 -RSM  
PTR #422512, Jan. 02, 2014 Makati  
S.G. Roll No. 59597  
MCLE Compliance No. IV-0011330  
Unit 6E, Clayland Herrera Tower  
219 Rufino St. cor. Valero St.  
Salcedo Village, Makati City