



103162015000750



## SECURITIES AND EXCHANGE COMMISSION

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Company Information

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SEC Registration No. PW00000834  
Company Name ROXAS AND COMPANY, INC.  
Industry Classification  
Company Type Stock Corporation

### Document Information

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R O X A S A N D C O M P A N Y , I N C .  
( F O R M E R L Y C A D P G R O U P  
C O R P O R A T I O N )

(Company's Full Name)

7 T H F L O O R C G B U I L D I N G  
1 0 1 A G U I R R E S T R E E T L E G A S P I  
V I L L A G E M A K A T I C I T Y

(Business Address: No. of Street City/Town/Province)

ATTY. ALEZANDRO S. CASABAR

810-8901

**General Information Sheet 2015  
(with Undertaking)**

September 30  
Month Day  
Fiscal Year

Form Type

February 4<sup>th</sup> Wednesday  
Month Day  
Annual Meeting

Secondary License Type, If Applicable

Department Requiring this Document

Amended Articles Number/Section

**3,397**

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

TO BE ACCOMPLISHED BY SEC PERSONNEL CONCERNED

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes



**SUGAR GROUP**

<b>Affiliate</b>	<b>SEC Registration No.</b>	<b>Address</b>
Roxas Holdings, Inc.	PW-15	6F CGB, 101 Aguirre St., Legaspi Village, Makati City

**REAL ESTATE**

<b>Subsidiary/Affiliate</b>	<b>SEC Registration No.</b>	<b>Address</b>
Roxaco Land Corporation	150570	7F CGB, 101 Aguirre St., Legaspi Village, Makati City
Fuego Development Corporation	A199712315	3 <sup>rd</sup> Floor, Centermall Bldg., Pres. Ave., BF Homes Sucat, Paranaque
Fuego Land Corporation	A200116686	3 <sup>rd</sup> Floor, Centermall Bldg., Pres. Ave., BF Homes Sucat, Paranaque
Roxaco-ACM Development Corporation	A199722413	4 <sup>th</sup> / 5 <sup>th</sup> Floor, CSJ Bldg., 105 Aguirre St., Legaspi Village, Makati City
Roxaco Commercial Properties	A19990497	7F CGB, 101 Aguirre St., Legaspi Village, Makati City
Club Punta Fuego, Inc.	A199723464	Balaytigue, Nasugbu, Batangas
Fuego Hotels and Properties Management Corporation	CS200404222	15 <sup>th</sup> Floor, 139 Corporate Center Bldg., Valero St., Salcedo Village Makati City
SAMG Management and Services, Inc.	CS201200109	Barangay Pantalan, Nasugbu, Batangas

**OTHERS**

Nasugbu Feeds Corporation	A200206483	7F CGB, 101 Aguirre St., Legaspi Village, Makati City
United Ventures Corporation	48146	Nasugbu, Batangas
Roxaco Vanguard Hotels Corporation	CS201019887	Unit 2A 18 <sup>th</sup> Floor Robinsons Cybergate Center Tower 3, Pioneer St., Mandaluyong City

**GENERAL INFORMATION SHEET**

**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**

YES

NO

**Please check the appropriate box:**

**1.**

- a. Banks
- b. Offshore Banking Units
- c. Quasi-Banks
- d. Trust Entities
- e. Non-Stock Savings and Loan Associations
- f. Pawnshops
- g. Foreign Exchange Dealers
- h. Money Changers
- i. Remittance Agents
- j. Electronic Money Issuers
- k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

**4.**  Jewelry dealers in precious metals, who, as a business, trade in precious metals

**5.**  Jewelry dealers in precious stones, who, as a business, trade in precious stone

**6.** Company service providers which, as a business, provide any of the following services to third parties:

- a. acting as a formation agent of juridical persons
- b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

**7.** Persons who provide any of the following services:

- a. managing of client money, securities or other assets
- b. management of bank, savings or securities accounts
- c. organization of contributions for the creation, operation or management of companies
- d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

**8.**  None of the above

**2.**

- a. Insurance Companies
- b. Insurance Agents
- c. Insurance Brokers
- d. Professional Reinsurers
- e. Reinsurance Brokers
- f. Holding Companies
- g. Holding Company Systems
- h. Pre-need Companies
- i. Mutual Benefit Association
- j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

**3.**

- a. Securities Dealers
- b. Securities Brokers
- c. Securities Salesman
- d. Investment Houses
- e. Investment Agents and Consultants
- f. Trading Advisors
- g. Other entities managing Securities or rendering similar services
- h. Mutual Funds or Open-end Investment Companies
- i. Close-end Investment Companies
- j. Common Trust Funds or Issuers and other similar entities
- k. Transfer Companies and other similar entities
- l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- m. Entities administering or otherwise dealing in valuable objects
- n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

Describe nature of business:

HOLDING AND INVESTMENT COMPANY

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?**

YES

NO

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: ROXAS AND COMPANY, INC.

**CAPITAL STRUCTURE**

AUTHORIZED CAPITAL STOCK				
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	COMMON	3,375,000,000	1.00	3,375,000,000.00
<b>TOTAL</b>		<b>3,375,000,000</b>	<b>TOTAL P</b>	<b>3,375,000,000.00</b>

SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS		COMMON	1,521,901,489	773,529,418	1.00	1,521,901,489.00	79.20%
<b>TOTAL</b>			<b>1,521,901,489</b>			<b>1,521,901,489.00</b>	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
VARIOUS		COMMON	399,599,606	773,529,418	1.00	399,599,606.00	20.80%
<b>TOTAL</b>			<b>399,599,606</b>			<b>399,599,606.00</b>	<b>100.00%</b>
Percentage of Foreign Equity : 27.31%						<b>TOTAL SUBSCRIBED P</b>	<b>1,921,501,095.00</b>

PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
VARIOUS		COMMON	1,521,901,489	1.00	1,521,901,489.00	79.20%	
<b>TOTAL</b>			<b>1,521,901,489</b>	<b>TOTAL P</b>	<b>1,521,901,489.00</b>		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
VARIOUS		COMMON	399,599,606	1.00	399,599,606.00	20.80%	
<b>TOTAL</b>			<b>399,599,606</b>	<b>TOTAL P</b>	<b>399,599,606.00</b>		
<b>TOTAL PAID-UP P</b>					<b>1,921,501,095.00</b>		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME: ROXAS AND COMPANY, INC.**

**DIRECTORS / OFFICERS**

<b>NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS</b>	<b>INC'R</b>	<b>BOARD</b>	<b>SEX</b>	<b>STOCK HOLDER</b>	<b>OFFICER</b>	<b>EXEC. COMM.</b>	<b>TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS and FOREIGNERS</b>
1. PEDRO E. ROXAS/FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL., MAKATI CITY	N	C	M	Y	Chairperson / Pres. & CEO	C/N	104-738-165
2. ANTONIO J. ROXAS/FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL., MAKATI CITY	N	M	M	Y	N/A	NA	104-738-157
3. CARLOS ANTONIO R. ELIZALDE/FILIPINO 1701 THE PEAK 107 LEVISTE ST. SALCEDO VILL.	N	M	M	Y	N/A	N	119-814-785
4. FRANCISCO JOSE R. ELIZALDE/FILIPINO 1701 THE PEAK 107 LEVISTE ST. SALCEDO VILL.	N	M	M	Y	N/A	A	119-132-731
5. GUILLERMO D. LUCHANGCO/FILIPINO 1148 TAMARIND ROAD, DASMARINAS VILLAGE,	N	I	M	Y	N/A	C	106-185-062
6. CORAZON S. DE LA PAZ-BERNARDO 17A MCKINLEY ROAD, FORBES PARK, MAKATI	N	I	F	Y	N/A	C/A/N	112-070-586
7. RENATO C. VALENCIA/FILIPINO UNIT 610 PSE, PLAZA TOWER ONE, AYALA	N	M	M	Y	N/A	A	118-457-420
8. PETER D. BAROT/FILIPINO 19/F LIBERTY CENTER, 104 H.V. DELA COSTA ST.	N	N/A	M	N	CORP. SEC.	N/A	107-478-120
9. ARMANDO B. ESCOBAR/FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL., MAKATI CITY	N	N/A	M	N	VP-CFO/ Treas./ Risk Mgt. Ofcr.	N/A	109-203-427
10. ALEZANDRO S. CASABAR/FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL.,	N	N/A	M	N	Asst. Corp. Sec./CIO/CO	N/A	224-451-024
11. ---- nothing follows ----							
12.							

**INSTRUCTIONS:**

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.  
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.  
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.  
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.  
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
<b>CORPORATE NAME: ROXAS AND COMPANY, INC.</b>						
<b>TOTAL NUMBER OF STOCKHOLDERS: 3,402</b>			<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>			
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P6,074,336,263.00 (As of 30 September 2014)</b>						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS and FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER- SHIP		
1. SPCI Holdings, Inc. FILIPINO Unit 1701, The Peak, 107 Levistre Street Legaspi Village, Makati City	C	642,779,593	642,779,593.00	33.45%	642,779,593.00	004-774-849
	<b>TOTAL</b>	<b>642,779,593</b>	<b>642,779,593.00</b>			
2. ANTONIO J. ROXAS FILIPINO Unit 1701, The Peak, 107 Levistre Street Legaspi Village, Makati City	C	500,000,000	500,000,000.00	26.02%	500,000,000.00	104-738-157
		<b>500,000,000</b>	<b>500,000,000.00</b>			
3. PESAN HOLDINGS, INC. FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL. MAKATI	C	340,593,270	340,593,270.00	17.73%	340,593,270.00	221-188-467
	<b>TOTAL</b>	<b>340,593,270</b>	<b>340,593,270.00</b>			
4. PCD Nominee Corporation FILIPINO 37F Tower I, Enterprise Center, Ayala Avenue Makati City	C	273,437,529	273,437,529.00	14.23%	273,437,529.00	004-774-849
	<b>TOTAL</b>	<b>273,437,529</b>	<b>273,437,529.00</b>			
5. BEATRIZ O. ROXAS SPANISH 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL. MAKATI	C	125,210,092	125,210,092.00	6.52%	125,210,092.00	218-112-191
		<b>125,210,092</b>	<b>125,210,092.00</b>			
6. PCD Nominee Corporation FILIPINO 37F Tower I, Enterprise Center, Ayala Avenue Makati City	C	8,932,903	8,932,903.00	0.46%	8,932,903.00	004-774-849-000
	<b>TOTAL</b>	<b>8,932,903</b>	<b>8,932,903.00</b>			
7. Rizal Commercial Banking FILIPINO 333 SEN. GIL PUYAT AVE. MAKATI CITY	C	3,048,161	3,048,161.00	0.16%	3,048,161.00	049-000-599-760
	<b>TOTAL</b>	<b>3,048,161</b>	<b>3,048,161.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>						
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*



GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: ROXAS AND COMPANY, INC.</b>						
<b>TOTAL NUMBER OF STOCKHOLDERS: 3,402</b>			<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>			
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P6,074,336,263.00 (As of 30 September 2014)</b>						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS and FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. ANTONIO ROXAS CHUA FILIPINO 6F LEGASPI TOWERS 200 PASEO DE ROXAS MAKATI CITY	C	2,379,610	2,379,610.00	0.12%	2,379,610.00	DECEASED
	<b>TOTAL</b>	<b>2,379,610</b>	<b>2,379,610.00</b>			
9. MARI CARMEN ROXAS DE ELIZALDE FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL., MAKATI	C	1,361,241	1,361,241.00	0.07%	1,361,241.00	134-210-848
	<b>TOTAL</b>	<b>1,361,241</b>	<b>1,361,241.00</b>			
10. SANTIAGO R. ELIZALDE FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILL., MAKATI	C	1,210,930	1,210,930.00	0.06%	1,210,930.00	100-349-993
	<b>TOTAL</b>	<b>1,210,930</b>	<b>1,210,930.00</b>			
11. FRANCISCO JOSE R. ELIZALDE FILIPINO 1701 THE PEAK, 107 LEVISTE ST., SALCEDO VILLAGE, MAKATI CITY	C	1,203,013	1,203,013.00	0.06%	1,203,013.00	119-132-731
	<b>TOTAL</b>	<b>1,203,013</b>	<b>1,203,013.00</b>			
12. CARLOS R. ELIZALDE FILIPINO 1701 THE PEAK, 107 LEVISTE ST., SALCEDO VILLAGE, MAKATI CITY	C	1,200,320	1,200,320.00	0.06%	1,200,320.00	119-814-785
	<b>TOTAL</b>					
13. CENTRAL AZUCARERA DELA CARLOTA RETIREMENT TRUST FUND PHILIPPINE NATIONAL 6F CG BLDG., 101 AGUIRRE ST., LEGASPI VILLAGE, MAKATI CITY	C	1,178,400	1,178,400.00	0.06%	1,178,400.00	246-316-829
	<b>TOTAL</b>	<b>1,178,400</b>	<b>1,178,400.00</b>			
14. PEDRO E. ROXAS FILIPINO 7F CG BLDG., 101 AGUIRRE ST., LEGASPI VILLAGE, MAKATI CITY	C	939,031	939,031.00	0.05%	939,031.00	104-738-165
	<b>TOTAL</b>	<b>939,031</b>	<b>939,031.00</b>			
15. EQUITABLE SECURITIES FAO INIGO ELIZALDE FILIPINO PHILIPPINE NATIONAL 6F LEGASPI TOWERS 200 PASEO DE ROXAS MAKATI CITY	C	933,810	933,810.00	0.05%	933,810.00	248-316-829
	<b>TOTAL</b>					
<b>HOLDERS AND INDICATE THE REST AS OTHERS</b>						
<b>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</b>						

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: ROXAS AND COMPANY, INC.</b>						
<b>TOTAL NUMBER OF STOCKHOLDERS: 3,402</b>			<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>			
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P6,074,336,263.00 (As of 30 September 2014)</b>						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS and FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
16. SEVERO A. TUASON & COMPANY, INC. FILIPINO 14-B CORPORATE, AND AVENUE ORTIGAS AVENUE, PASIG CITY	C	537,000	537,000.00	0.03%	537,000.00	NOT ON FILE
	<b>TOTAL</b>	<b>537,000</b>	<b>537,000.00</b>			
17. DOLORES TEUS DE M. VARA DE REY FILIPINO THE CHASE MANHATTAN BANK, 1 CHASE MANHATTAN, NEW YORK	C	488,020	488,020.00	0.03%	488,020.00	NOT ON FILE
	<b>TOTAL</b>	<b>488,020</b>	<b>488,020.00</b>			
18. CONCEPCION TEUS VDA. DE M. VARA DE REY FILIPINO BANKERS TRUST COMPANY, 16 WALL STREET NEW YORK, USA	C	445,650	445,650.00	0.02%	445,650.00	NOT ON FILE
	<b>TOTAL</b>	<b>445,650</b>	<b>445,650.00</b>			
19. PAN MALAYAN MANAGEMENT & INVESTMENT CORPORATION 10F GREPALIFE BLDG., 221 GIL PUYAT AVE., MAKATI CITY	C	337,559	337,559.00	0.02%	337,559.00	NOT ON FILE
	<b>TOTAL</b>	<b>337,559</b>	<b>337,559.00</b>			
20. MA. DEL PINO RUIZ Spanish Comedias No. 20, Malaga, Espana	C	336,700	336,700.00	0.02%	336,700.00	NOT ON FILE
	<b>TOTAL</b>	<b>336,700</b>	<b>336,700.00</b>			
OTHERS	C	14,948,263	14,948,263.00	0.78%	14,948,263.00	
	<b>TOTAL</b>	<b>14,948,263</b>	<b>14,948,263.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>1,921,501,095.00</b>		<b>1,921,501,095.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities.</i>						

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
<b>CORPORATE NAME: ROXAS AND COMPANY, INC.</b>			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (Php)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>	
N/A			
<b>3. TREASURY SHARES</b>	<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>	
	990,384,775	34.01%	
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: P2,071,545,000.00</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (Php)</b>	<b>DATE DECLARED</b>	
5.1 CASH			
5.2 CASH	NONE		
5.3 PROPERTY	NONE		
<b>TOTAL</b>	<b>0.00</b>		
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
	NONE		
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	SEC	B S P	I C
<b>TYPE OF LICENSE/REGN.</b>	Permit to Sell Securities		
<b>DATE ISSUED:</b>	3/16/1994		
<b>DATE STARTED OPERATIONS:</b>	10/17/1918		
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
P1,285,000.00	4	4	8

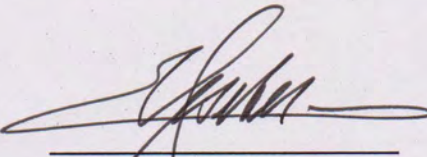
NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, ALEZANDRO S. CASABAR, Assistant Corporate Secretary OF THE ABOVE-MENTIONED  
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF ( 10 ) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

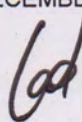
DONE THIS 11th DAY OF MARCH, 2015 IN MAKATI CITY.



(SIGNATURE)

MAR 11 2015

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY/PROVINCE, PHILIPPINES ON 2013, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS PHIL. DRIVERS LICENSE LTO NO. N03-98-0250674 ISSUED ON FEBRUARY 14, 2013 EXPIRES ON DECEMBER 12, 2015.



DOC. NO: 366  
PAGE NO. 73  
BOOK NO. I  
SERIES OF 2015

ATTY. REI ALESSANDRO I. DIAZ  
NOTARY PUBLIC - MAKATI CITY  
UNIT 2904, 88 CORPORATE CENTER VALERO  
SALCEDO VILLAGE, MAKATI CITY  
PTR NO. 2365570 01-16-2015 MANDALUYONG CITY  
IBP LIFETIME NO. 07464  
ROLL NO. 55690  
APPOINTMENT NO. M-119  
COMMISSION EXPIRES ON 12-31-16  
MCLE COMPLIANCE NO. IV-0009955

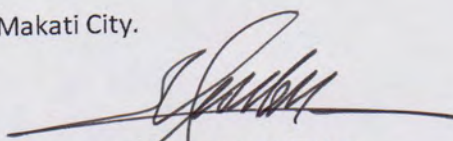
REPUBLIC OF THE PHILIPPINES)  
MAKATI CITY ) S.S.

### UNDERTAKING

I, **ALEZANDRO S. CASABAR**, Filipino, of legal age, and with office address at 7F Cacho-Gonzales Building, 101 Aguirre Street, Legaspi Village, 1229 Makati City, after having been duly sworn to in accordance with law, hereby certify as follows:

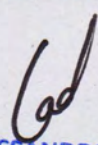
1. I am the Assistant Corporate Secretary and Compliance Officer of **ROXAS AND COMPANY, INC.** (the "Corporation"), a corporation duly organized and existing under the laws of the Philippines, with principal office located at 7<sup>th</sup> Floor, Cacho-Gonzales Building, 101 Aguirre Street, Legaspi Village, 1229 Makati City [the "Corporation"].
2. As the Assistant Corporate Secretary, I have custody of and access to the corporate records of the Corporation.
3. Part of my duties and responsibilities as Assistant Corporate Secretary is the preparation and filing of the Corporation's General Information Sheet ("GIS") which is submitted to the Securities and Exchange Commission ("SEC").
4. One of the information that is required to be stated in the GIS is the Tax Identification Numbers ("TIN") of the Corporation's Top 20 stockholders.
5. As the corporation is a publicly-listed company and its shares are regularly traded in the Philippine Stock Exchange ("PSE"), the undersigned does not have personal knowledge and information about or record of the TIN of all entities and individuals who trade the Corporation's shares in the PSE.
6. Hence, the GIS for the year 2015 does not contain the TIN of some of the Top 20 Stockholders of the Corporation as said information could not be found in the stockholders' records.
7. In any event, the undersigned undertakes to exert reasonable effort to obtain the TIN of the stockholders whose TIN are not stated in the GIS for 2015 and to file with the SEC an amended GIS as soon as the said TINs are obtained.

Witness my hand on 11<sup>th</sup> March 2015 in Makati City.

  
**ALEZANDRO S. CASABAR**  
*Assistant Corporate Secretary*

**SUBSCRIBED AND SWORN TO** before me this MAR 11 2015 2014 in Makati City, Metro Manila, affiant Alejandro S. Casabar exhibiting to me his LTO No. N03-98-0250674 issued on 14 February 2012 and expiring on 12 December 2015.

Doc. No. 361;  
Page No. 79;  
Book No. 2;  
Series of 2015.

  
ATTY. RE/ALESSANDRO L. DIAZ  
NOTARY PUBLIC - MAKATI CITY  
UNIT 2904, 88 CORPORATE CENTER VALERO  
SALCEDO VILLAGE, MAKATI CITY  
PTR NO. 2365570 01-20-2015 MANDALUYONG CITY  
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